

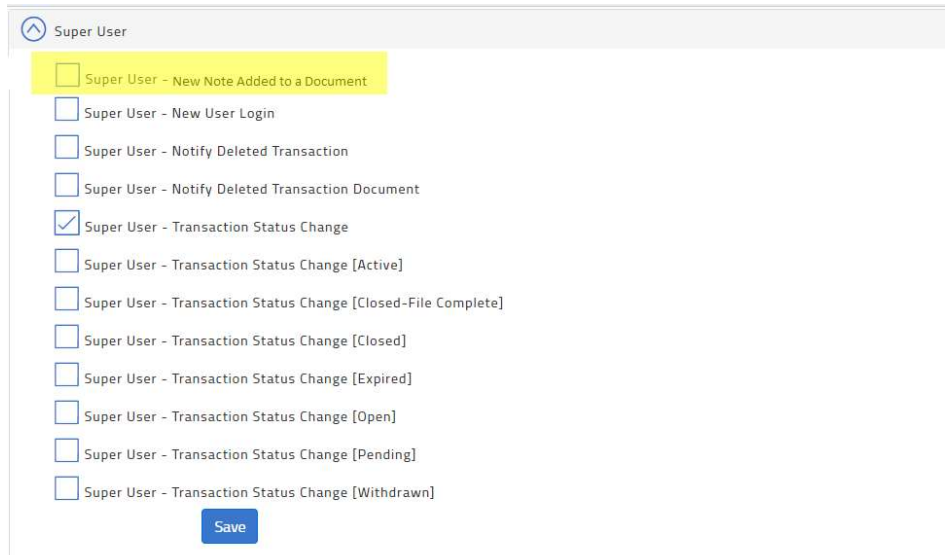
# TransactionDesk Release



**LONE WOLF**  
TECHNOLOGIES

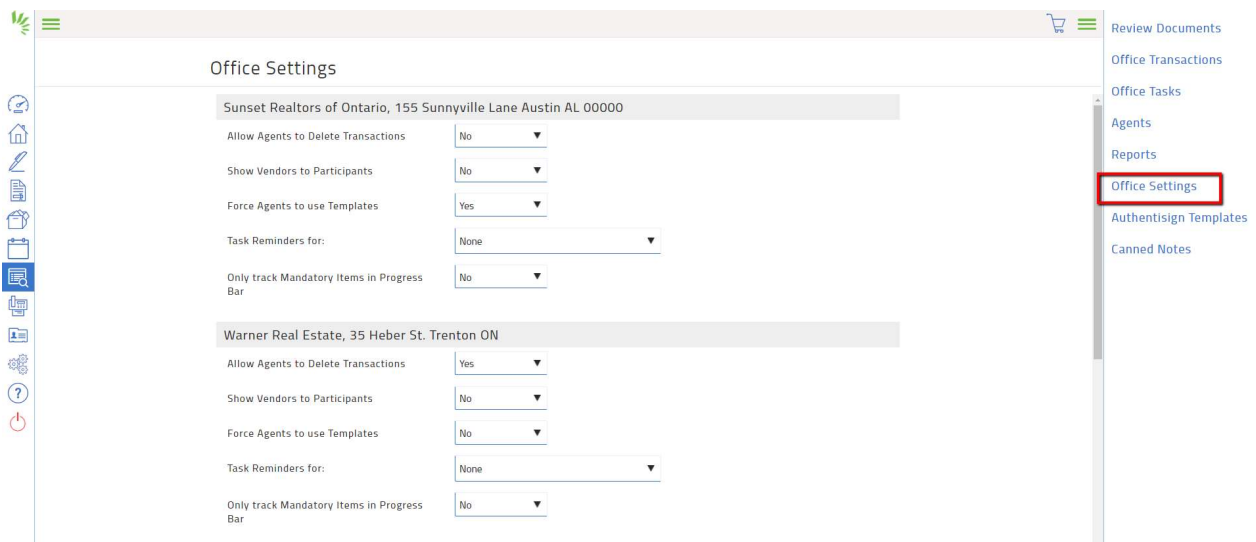
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1. **Ability to enable or disable new email notifications to SuperUsers** when notes are added to a document, allowing users to stay up-to-date on the status of a transaction at all times.



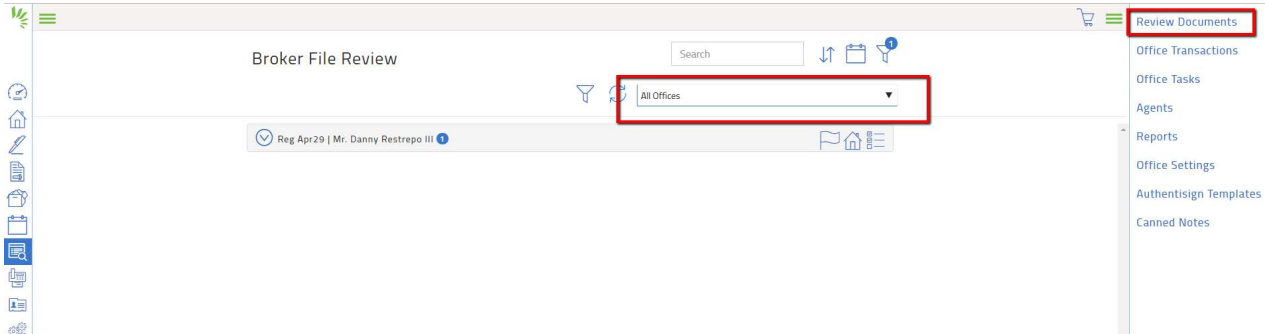
A screenshot of the 'Super User' notification settings interface. The title bar shows 'Super User' with a back arrow. Below the title bar, there is a list of notification options, each with a checkbox. The first option, 'Super User - New Note Added to a Document', is highlighted in yellow and has its checkbox checked. Other options include 'Super User - New User Login', 'Super User - Notify Deleted Transaction', 'Super User - Notify Deleted Transaction Document', 'Super User - Transaction Status Change' (checked), and several 'Super User - Transaction Status Change' options with status filters like [Active], [Closed-File Complete], [Closed], [Expired], [Open], [Pending], and [Withdrawn]. A blue 'Save' button is located at the bottom right of the list.

2. **Updated Checklist Progress Bar** to only calculate based on mandatory items, allowing broker owners to specify whether transaction progress is based on all items or only mandatory items. Ultimately, this will allow brokers to monitor deal progress across their brokerage according to their specific work workflow.

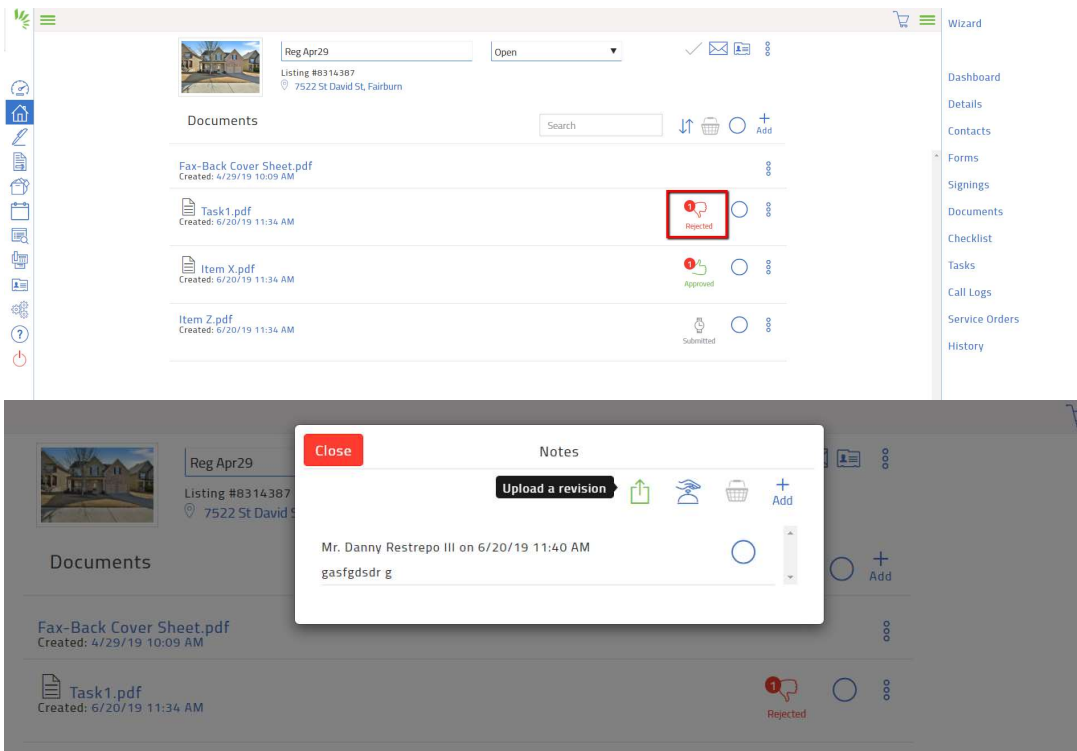


A screenshot of the 'Office Settings' configuration page. The page is titled 'Office Settings' and features a sidebar on the right with navigation links: 'Review Documents', 'Office Transactions', 'Office Tasks', 'Agents', 'Reports', 'Office Settings' (highlighted with a red box), 'Authentisign Templates', and 'Canned Notes'. The main content area is divided into two sections for different offices. The first section is for 'Sunset Realtors of Ontario, 155 Sunnyville Lane Austin AL 00000' and the second is for 'Warner Real Estate, 35 Heber St. Trenton ON'. Each section contains five settings: 'Allow Agents to Delete Transactions' (No), 'Show Vendors to Participants' (No), 'Force Agents to use Templates' (Yes), 'Task Reminders for:' (None), and 'Only track Mandatory Items in Progress Bar' (No).

3. **Added ability to select “All Offices” in the Broker File Review office drop down.** This enhancement will allow staff members to view all tasks that they are responsible for across all offices in one screen – saving time and reducing risk of missed documents.

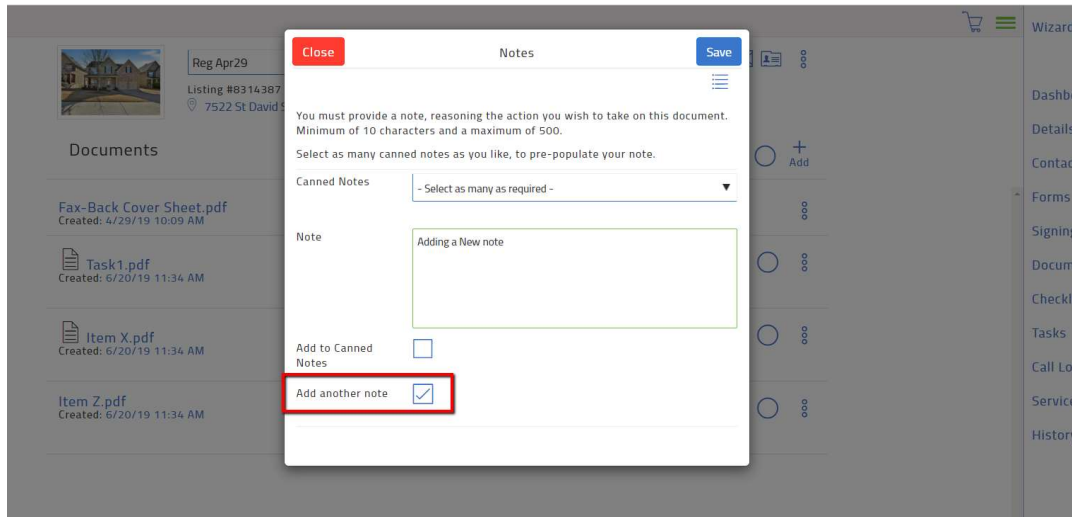


4. **Created the ability to upload a new version of a document from the thumbs down icon.** Agents will now have the ability to upload a new version of a document for review from the same place they review notes. This will save agents time and reduce chance of uploading revisions to the incorrect location.



## 5. Updates to Notes Modal

In order to streamline the note process and save time, users will now have the option to select *Add Another Note* and leave several notes at a time without leaving the notes screen.



## 6. Light UX changes including new and updated icon placement, improved calls to action to increase agent adoption.

